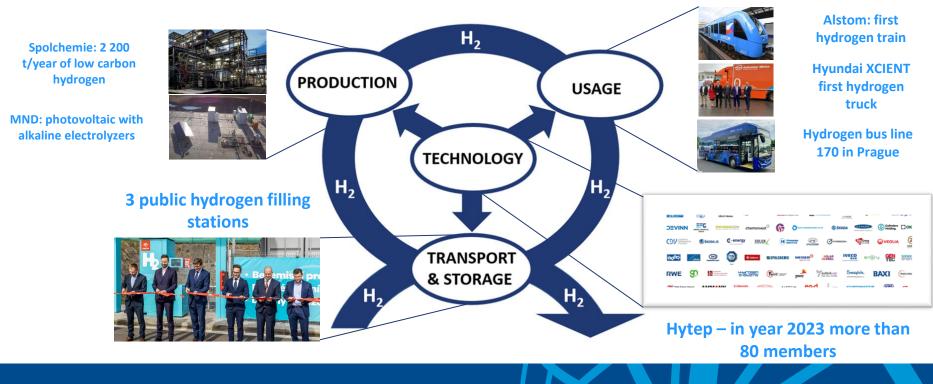
Czech Hydrogen Strategy

Tokyo October 2023 Petr Mervart

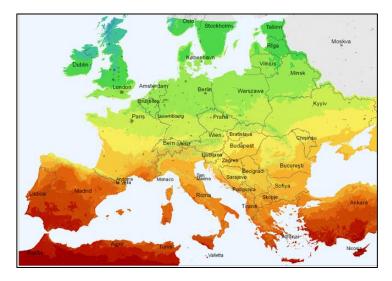


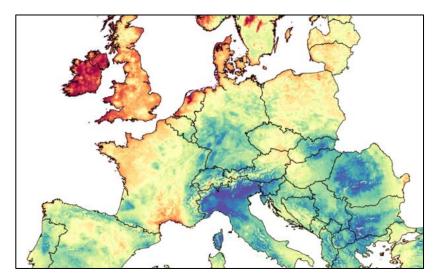


Last year of hydrogen strategy



"Not very good situation" with RES in the Czech Republic





About 1000 hours/year

About 1800 hours/year

Decarbonization jouney is not straightforward



It is like sailingagainst the wind

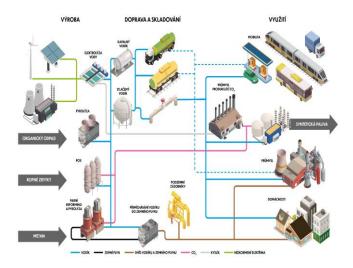
Hydrogen Strategy



Strategic Framework: 3 stages/directions

	Hydrogen Production	Hydrogen Transport	Hydrogen Usage
1. Local Islands (€8/kg H ₂)	Local RES, organic waste, low-carbon electricity	Preferably used at the production site or transport by road/railroad up to 150 km	Mobility, chemical industry, RES compensation, blending
2. Global Bridges (€2,7 - 4/kg H ₂)	RES in other countries (Czech and foreign producers)	Hydrogen pipelines, local hydrogen distribution networks	Mobility, chemical industry, specific elektricity & heat production
3. New Technologies (€2/kg H ₂)	Combined production of electricity, heat and hydrogen from geothermal or nuclear	Hydrogen pipelines, local hydrogen distribution networks	Mobility, all industries, production of heat and electricity
2025 2030 2035 2040 2045 2050			

Local Islands



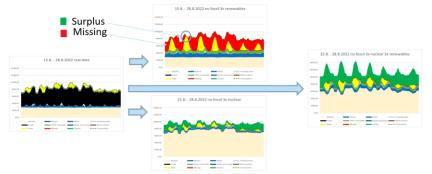
Ambitions:

- Create the local production and consumption islands/valleys/hubs
- Make sure that such islands will be able to grow later with cheap renewable hydrogen
- Maximize the number of islands (Not maximize the consumption of hydrogen)

Local Islands



CZECH ENERGY MIX (AUGUST 2022)



 Utilization of surpluses from renewables and nuclear.

- Local utilization of renewables.
- Combination RES-nuclearhydrogen will assure supply of energy regardless to the weather and year season.
- Produced hydrogen will be used in mobility and chemical industry.

Global Bridges



Ambitions:

- Maximize usage of renewable hydrogen
- Use the cheap renewable hydrogen from countries with RES surpluses
- Make sure that there are several geographical sources of renewable hydrogen

New Technologies



Ambitions:

- Further decrease in the price of hydrogen
- Increase the national resilience by local production

Hydrogen technologies – higly inovative with big export potential

Robert Bosch



- 6. biggest Czech exporter
- Concern wide development of fuel cells in CZ
- 8 000 employees, 900 in R&D
- Development of modern production and R&D skills in CZ

Iveco Czech Republic



- 7. biggest Czech exporter
- Export of 93 % production
- Concern wide development of intercity buses
- 4 000 employees
- Bringing foreign subcontractors to CZ

Cylinders Holding



- World leader in steel cylinders
- Unique technological solutions

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Hytep Czech Hydrogen Technology Platform



Petr Mervart Plenipotentiary of the Minister of Industry and Trade for Hydrogen Technologies

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